

Product Evolution Update

March 1, 2019



Background

- VIVO Strategy Meeting, March 1, 2018.
- One of the action planning areas: Product Evolution. The purpose of action planning is to create a plan and execute it over the the twelve month period March 1, 2018 to Feb 28, 2019.
- See Planning doc https://goo.gl/Uxzrp2



Process

- Maximize cross-institutional contribution and participation
- Weekly meetings
- Work incrementally and iteratively in short iterations or code sprints
- Documentation!
- Slack, Git Hub, Google Docs
- Participants attending two or more meetings
 - Duke (Richard, Damaris, Hans, Greg, Rob, Harry, Jim)
 - U. of Colorado (Don, Alex)
 - Weill Cornell Medicine (Sarbajit, Paul)
 - U. of Alabama at Birmingham (Ralph)

- Stanford (Michael G., Aaron C.)
- U. Penn (John Mark, Joe)
- UCSF (Eric)
- Virginia Tech (Andi)



Vision

- Produce a minimal viable product (MVP) for an agile web/ mobile application that showcases the researchers, units, and scholarly works of an institution with their branding.
- This proof of concept will prioritize the most urgent needs of existing and prospective VIVO users.
- Branding:
 - Initiative: Product Evolution
 - Product: VIVO Scholar

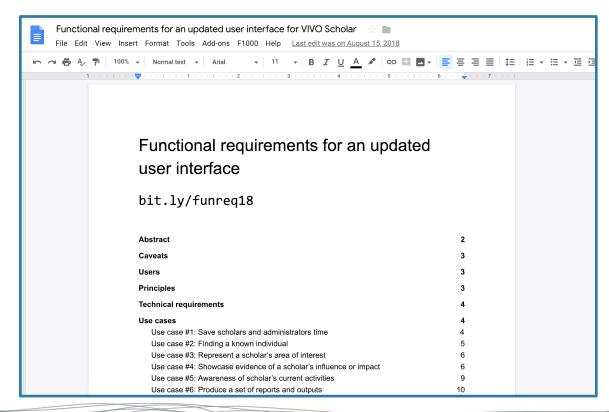


Analysis: Hierarchy of needs

- Level 0: Profile system is reliable
- Level 1: Institutional developer can easily configure profile system to import data from other systems.
- Level 2: Profile system has polished, functional, and captivating interface
- Level 3: System exposes data for reuse in institutionally maintained systems
- Level 4: System supports institutionally-driven reporting and analytics
- Level 5: System shares data with third-party extra-institutional systems
- Level 6: System effectively manages semantic data requests for data from unknown requestors
- More: https://goo.gl/7pkCZb



Analysis: Functional requirements for UI



http://bit.ly/funreq18



Goals

- System insulates all parties from complexity. Easy to: install, seed with data, extend, use...
- Beautiful and functional
- Users can explore the data in any number of ways
- Code is highly modular
- Uses open source technologies
- Internationalization
- More: https://bit.ly/2SqpfdX



Out of scope

- Full integration with VIVO ontology
- VIVO/Vitro "core" development
- Retrieving data from source systems
- Data management
- Syndication
- Data hub
- Cross-site search



Architecture

- Data store (ElasticSearch)
- Web application including search and visualizations (ReactJS)
- Query endpoint and manipulation language (GraphQL / GraphiQL)
- Static site generator (Gatsby?)
- Deployment tool (Docker?)
- Back end



Data Sources

Data Curation

Used in cases where source data is imperfect. Owned by institution's VIVO implementation team.

Curated Publications

Vendor Solution Custom Database

Publications

People and

Organizations

HR systems

Vendor APIs PubMed API

Grants

Grant management systems

Curated People

Faculty Information System Duke RoR app Vendor Solution

Data Store/Cache

Option #1: VIVO RDF

VIVO-ISF Triple Store Apache Jena

VIVO-ISF SPARQL Fuseki Endpoint

VIVO 1.9.3 Apache Tomcat

Option #2: VIVO Index Can be fed by VIVO RDF

VIVO Solr Solr Index

Duke Widgets Solr Solr Index

VIVO facetview2 Elasticsearch Index

Middleware

Optional but insulates developers from complexity

> VIVO GraphQL Endpoint Apache Tomcat

Public-Facing Applications

"VIVO Scholar" Gatsby.js web app

Drupal Web Site

Department site w/ VIVO people+pubs listings

> VIVO 1.9.3 Java

Researchers@Brown Ruby

> Duke Widgets Jetty + Scala

Weill VIVO Dashboard Drupal

VIVO Faceted Browse facetview2 JS

----- indicates component doesn't exist

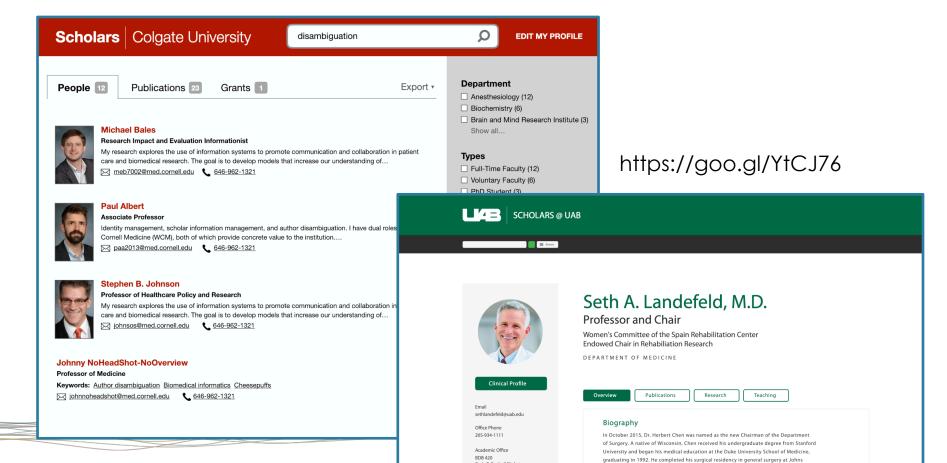
Planning: Data specification

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10	に つ 香 쿠 100% マ S % .0ੵ .00º 123マ Arial				
x	Professional contribution outside the institution				
	A	В	С	D	
1	Field (key)	Usage	Data type	Obligation	
2	person	Profiled person	Hash	[0,n]	
3	person.id	Unique identifier associated with a person	String	[1,1]	
4	person.sourceld	Unique identifier associated with a person as maintained in third-party source system	String	[0,1]	
5	person.uri	URI, constructed from the ID, associated with a person	URI	[1,1]	
6	person.name	Name for the person represented by the document.	Hash	[1,1]	
7	person.name.firstName	First name for the person represented by the document.	String	[1,1]	
8	person.name.middleName	Middle name for the person represented by the document.	String	[0,n]	
9	person.name.lastName	Last name for the person represented by the document.	String	[1,1]	
10	person.name.suffix	Suffix for the person represented.	String	[0,1]	
11	person.name.prefix	Prefix for the person represented.	String	[0,1]	
12	person.identifier	Other identifiers for the person represented	Hash	[0,1]	
13	person.identifier.orcid	ORCID for the person represented	String	[0,1]	
14	person.identifier.isni	ISNI for the person represented	String	[0,n]	
15	person.type	An institutionally defined designation for the person represented.	Hash	[0,n]	
16	person.type.code	The source system's code for the designation.	String	[0,1]	
17	person.type.label	The label for the type associated with the source system.	String	[1,1]	
18	person.primaryTitle	The primary institutional title for the person represented. May be curated.	String	[1,1]	
19	person.keyword	Term for a concept that applies to or describes the Person's area of work.	Hash	[0,1]	
20	person.keyword.id	Unique identifier associated with a keyword	String	[1,1]	
21	person.keyword.uri	URI, constructed from the ID, associated with a keyword	URI	[1,1]	
22	person.keyword.label	Textual form or label of the keyword	String	[1,1]	
:3	person.keyword.source	Source vocabulary for the keyword label and identifier.	String	[0,1]	
4	person.keyword.sourceld	Identifier for the keyword within the vocabulary.	URI	[0,1]	
25	person.image	Image associated with a person	Hash	[0,1]	
26	person.image.thumbnail	URL to a thumbnail view of the headshot.	URL	[0,1]	

https://goo.gl/qBqz4e



Planning: Mockups



Roadmap

- Pre-MVP
 - GraphQL endpoint up and running
 - Reasonably complete sample data populated in ElasticSearch
 - Data specification represented as JSON
 - Create sample pages: person, publication, home, search by object, display of facets
 - Output pages using static site generator
- Post-MVP
 - Reconcile existing data model against VIVO ontology or its successor
 - Continue as Task Force
- More: https://goo.gl/M88Qhs



GraphiQL demo

- GraphiQL instance https://goo.gl/RSQ7pR
- Sample queries https://goo.gl/8S9rtV



Future plans

- Finish remaining milestones
- Figure out how we integrate/operate with vivo core
- Extend Product Evolution as a task force

