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Technical Roadmap

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Overview

- Changes with VIVO 1.6
- Working groups
- Process
- Scope
- Caveats
- Alternative visions
- Roadmap elements
- Linkages
- Ways to participate



Changes with VIVO 1.6

- VIVO-ISF ontology
- Web service for the RDF API
- Multi-language support and repository
- HTTP caching headers
- Search indexing
- Landing page improvements

 Highlighted content
 Geographic research focus map
- Developer tools

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VIVO working groups

Working Group	Lead	Co-Lead
Apps & Tools	Chris Barnes, University of Florida	Ted Lawless, Brown University
Implementation	Alex Viggio, Digital Science	Paul Albert, Weill Cornell Medical College
Engagement	Kristi Holmes, Washington University in St. Louis	Julia Trimmer, Duke University
Ontology	Melissa Haendel, Oregon Health & Science University	Brian Lowe, Cornell
Development	Jon Corson-Rikert, Cornell	Jim Blake, Cornell

New: Catalog of tools & maintainers at https://wiki.duraspace.org/x/xusQAg



Timeframes

- Determining what's in the next incremental release
- Planning the next major release
- Should VIVO adopt a time-based vs. featurebased release schedule, as Dspace has?

Note that VIVO software, ontology, and apps&tools may have independent roadmaps and releases





Roadmap process

• Goals

- Transparency
- Diversity of input
- Greater voice for sponsors
- Methodology
 - Writing user stories and estimating resource requirements
 - Reviewing dependencies
 - Defining appropriate chunks of work
 - Voting
 - Prioritizing and staging
 - Committing funds and/or FTE
 - Can include project management, requirements gathering, documentation, and testing, not just development





- A VIVO roadmap needs to address communications, documentation, training, recruitment and support for new committers, collaboration tools, changing technologies and standards, and many other factors beyond new features
- We still fall short on many of the above, most urgently on **documentation**
- A clear roadmap is only one criterion among several for moving beyond incubator status with DuraSpace
- Other criteria include moving from a BSD to Apache 2 license to clarify the status of contributed code





Alternative visions of VIVO

- A flagship product that needs to be easier to adopt, populate, and grow
- A vehicle for building networks of research data
- A reference implementation for the VIVO-ISF ontology as a standard for international data exchange
- A loose federation of many lightweight, creative apps
- A home and integration point for a virtual organization
- A tool to help universities and government agencies meet mandates for open government
- A discovery front end for repositories of documents & data
- These all exist and are not mutually exclusive!

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- We are not yet working on most of the following ideas
- There will be many more good ideas we haven't thought of (or better ones)
- We don't currently have the resources required to work on more than a very few
- There are many ways to participate and contribute
- We need strategy as well as tactics



Architecture | Installation

Modularity

- Reorganize access to data models
- Continued improvements to model-viewcontroller separation
- Distribution & installation
 - MySQL-free distribution (e.g., Jena TDB)
 - Binary distribution to simplify deployment
 - Self-contained "instant" VIVO for pilot projects
 - Interactive configuration with embedded smoke tests



Performance

 Evaluate other triplestores using existing RDF API

– Jena TDB, Virtuoso, AllegroGraph, others

- Redesign & reimplement simple reasoner to speed re-inferencing
- Restructure grouped property list
 60% of time required for profile page generation



Search within VIVO

- Unit tests with body of sample data to serve as verifiable baseline
- Support for additional facets
 Contextual facets by type
- Configuration and tuning of relevance ranking
- Decoupling Solr to allow alternative search engine(s) like Elasticsearch or Funnelback



Search engine optimization

- Dynamic sitemaps
- Better titles on pages
- Snippets with metatags
- Schema.org tags embedded in HTML to expose more of VIVO's internal semantic structure



Internationalization

- Further understanding our international users' needs
 - Occasional need, as for book titles in other languages
 - Interface and all content in a language other than English
 - Full bi-lingual or tri-lingual interface & content
- UI design to support multiple languages during content creation & editing
- Support for multiple languages in ontology editor and other admin functions
- Downloadable language bundles
 - Spanish in final preparation for use in Mexico, Costa Rica, Peru, and Spain
 - Active interest in Mandarin, German, Dutch, French

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Integrity maintenance

- Better support for interactive and batch deletion
 - Removing all strictly dependent RDF
 - Leaving related authors, organizations, journals
- Site management data integrity tools
 - Scanning for orphaned data
 - Dead links
 - Being implemented as python/SPARQL tools at the University of Florida



Archival VIVO

- Maintaining historical record of former researchers
- Could provide authoritative information for external links
- How to separate out from current information in display, analysis, search
- Significant interface issues
- Should we run separate archival VIVO?



External URIs

- Extend VIVO support to new controlled vocabularies

 <u>– E.g., Getty vocabularies being published as linked data</u>
- ORCID integration through A&I grant
- Linking to people/organizations in another VIVO or via multi-site search index
- Linking to external organizational identifiers
- Coordination with library authority efforts, VIAF, & OCLC – in part through Linked Data for Libraries grant
- Modifications to better support persistence of VIVO identifiers and data

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Ontology

- Tool to produce VIVO-ISF modules from broader ISF repository
 - Being implemented for eagle-i now
 - Coordinated governance, evolution, and extensibility reaching well beyond the current VIVO community
- VIVO application ontology
 - Making 1.6 changes configurable via admin interface
 - Keeping ontology simpler while improving display & editing interfaces
- Ontology editor improvements
 - Unions and intersections for property domains and ranges





Ontology extensions

- Datasets and their relationships to publications, grants, projects, and contributors
 - Including information on downstream usage
- More detail on grants, contracts, & projects
- Impact, altmetrics, and usage
- "Knowledge Mobilization" & open government
- Facilities and equipment
- Library resources





Multi-site search

- Finish re-implementing linked data harvester from 2011 prototype
 - Harvesting in parallel, with interrupt/resume
 - Problem reports on harvested data
 - Mapping other ontologies to VIVO on harvest
- Refresh & extend front end of vivosearch.org
- Develop business model for hosting and participation
- Create and market disambiguation/resolution services using harvested data





VIVO tools

- VMs, test datasets, and other lightweight, fast ways to get started
- SPARQL endpoint documentation & training (e.g., database replication)
- Ingest tools filling gaps and incrementally improving the Harvester framework, Karma, UF VIVO tools, and other local solutions well worth sharing
- New and more lightweight visualizations
- Visual navigation



VIVO apps

- Work in progress by Mike Conlon at UF
 CV & biosketch generation
 - Visualizing organizational structure
- Duke widgets for consuming VIVO data on other campus websites
 - Copy and paste, like embedding YouTube
- VIVO Drupal dashboard at Weill Cornell
- Core facility search (cores.ucsf.edu) built on ISF ontology using the eagle-i modules
- Other reporting opportunities

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VIVO linkages

- Feeding VIVO from Elements
 - Symplectic open source connector
 - Implementations by Cornell and other Elements users
- VIVO to CKAN data repository (RPI)
- VIVO to Drupal two-way interaction
 - RPI, Memorial University, Weill Cornell
- Karma semantic ingest tool (USC)
- Opus Project at UCLA (using VIVO within a comprehensive faculty information system)



What's missing?

- Do you have other needs or expectations?
- Do you want to connect VIVO to a larger ecosystem of data and/or tools?
- How do we help people past barriers and make developing clean institutional data easier?
- How important is networking multiple VIVOs to you?





Ways to participate

- VIVO Implementation Fest March 19-20
- VIVO I-Fest Hackathon March 18
- Regular working group calls
- Annual VIVO conference August 6-8 in Austin, TX
- Meetups at other events like CNI, Force 11
- Advocacy for open standards and persistent identifiers
- Related DuraSpace and Hydra initiatives

