

Circulation Manager Dashboard (V2)

Target release	2.X
Epic	
Project status	IN PROGRESS
Document owner	Unknown User (jamesenglish)
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QA	DPLA

Goals

- enable libraries hosted on multi-library circ managers to view a data dashboard with data from only their library
- enable library staff to see data about collections use in one place, in aggregate and at the title level,

Background and strategic fit

The SimplyE Circ Manger Dashboard provides a rudimentary yet aggregated view of collection use and activity for content distributed from multiple content sources through SimplyE for a single instance for the Circulation Manager. With the advent of multi library functionality, this unique capability can be improved to provide the data on a per library bases rather than Circulation Manger instance. Additionally more facets and dimensions can be added to improve the ways libraries view the data and monitor their circulation activity.

Assumptions

- This work was requested by and is being sponsored in part by CSL

Requirements

#	User Story	Notes
1	As a library staff member I want to view the data dashboard with only info on my library only	<ul style="list-style-type: none">• Libraries can select a particular library in a multi tenant circ manager to filter the metrics.
2	As a library staff member I want to view use data at a granular and aggregate level so I can report our and inform collection decisions	<ul style="list-style-type: none">• libraries can view the circulation by collection vs distributor

User interaction and design

Questions

Below is a list of questions to be addressed as a result of this requirements document:

Question	Outcome

Not Doing