

2017-02-15, DSpace 7 Outreach Agenda

Date

01 Feb 2017

Attendees

- Carol Minton Morris (chair, DuraSpace)
- Wouter Janssens (Atmire)
 - Bram Luyten (Atmire) (may occasionally sit in)
- Sarah Molloy (Queen Mary University of London) (apologies)
- Mariya Maistrovskaya (University of Toronto)
- Felicity Dykas (University of Missouri)
- Jose Carvalho (University of Minho)
- Nelson Torres (University of Minho)
- Tom Hutchinson <thutchi1@swarthmore.edu>

Apologies

- Pauline Ward (University of Edinburgh)

Goals

- Convening efforts to reach out and deeply engage the DSpace community in the aspects of DSpace 7 development.
- **Next meeting Feb 22: 12:00 PM ET; UTC 17:00, on <https://www.uberconference.com/duraspace>**

Discussion items

Item	Who
Catch-up, Announcements <ul style="list-style-type: none">• Join the new DSpace Slack (we have a dedicated outreach channel)• Moving Towards DSpace 7—Join Us! Distributed on 2/2—thanks everyone!• Please inform your communities: Announcing: DuraSpace Hot Topics Webinar Series, "Introducing DSpace 7: Next Generation UI"	All
Review new resources: <ul style="list-style-type: none">• DSpace 7 related list of email lists• DSpace 7 related conferences and meetings	Wouter Janssens (Atmire) Carol Minton Morris
Short repository implementors survey update (editable link - https://docs.google.com/document/d/1h46fFY2MtNCD7j-ly0lCHaaR2VleL1ZwdhjGlmuvkuCc/edit?usp=sharing)	Jose Carvalho
Review use cases related to browse and search Currently, the following use cases describe the search and browse functionalities of DSpace. <ul style="list-style-type: none">• End User - Browse - DSpace - DuraSpace Wiki• End User - Search for items - DSpace - DuraSpace Wiki• Admin UI - DSpace should accommodate basic index normalisation - DSpace - DuraSpace Wiki• Admin UI - Customise which metadata fields to facet upon, search upon - DSpace - DuraSpace Wiki• Admin UI - Configure and manage custom facets - DSpace - DuraSpace Wiki• Admin UI - Rebuild the discovery index - DSpace - DuraSpace Wiki• Admin UI - Move a collection and trigger a re-index - DSpace - DuraSpace Wiki• Admin UI - Trigger the re-index of a collection - DSpace - DuraSpace Wiki• Admin UI - Manage Indexes/Indexing - DSpace - DuraSpace Wiki• Stats/Metrics - Distinguish full-text searches from faceted navigation - DSpace - DuraSpace Wiki• Stats/Metrics - Configure the number of top searches to display - DSpace - DuraSpace Wiki• Stats/Metrics - Clarify "Page Views per Search" - DSpace - DuraSpace Wiki• End User - Enhanced access to related items - DSpace - DuraSpace Wiki	Wouter Janssens (Atmire)
Latest news ideas (tabled)	Carol Minton Morris

Notes

Catch-up, Announcements

- Note items in agenda
- DCAT providing feedback: "[COAR Seeks Comments on Vision for Next Generation Repositories](#)"; support for alignment with needs of the COAR community

Review new resources

- [DSpace 7 related list of email lists](#)
- Limited to English only?
 - No, but requires volunteers to translate messages into German, Spanish, Portuguese, Russian and other languages
 - Jose offers to reach out to repo managers in Portugal, currently creates summary statement in Portuguese
 - Do not have a DSpace list in Portugal but a strong repo manager community
 - Can also translate for Brazil and reach out there
- Review of communications process
 - Outreach group develops message/communication
 - Those who sign up next to a list on [DSpace 7 related list of email lists](#) translate message/communication into appropriate language; a name should be included with each list
 - Send the message through lists or through individual emails
 - Add your initials and date to [DSpace 7 related list of email lists](#) in last column to indicate that it was sent
 - This works if group takes individual responsibility for distributing messages/communications
- [DSpace 7 related conferences and meetings](#)
 - Develop message to community regarding attendance at indicated meetings/conferences
 - Wouter attending OAI10 and will give a DSpace workshop the day before—some DSpace 7 info
 - Maureen attending CNI—30 minute preso, April 3-4; Carol to reach out to Maureen
 - Jose attending IDCC
 - Add OA week as target for a presentation; by October will have more to show
 - Also a meeting in Brazil; Jose to share information about this

Short repository implementors survey update

- To be effective would have to be in multiple languages
- Aim is to provide an overview of the use of repos with DSpace, may influence or justify why there are certain functionalities in DSpace 7
- Key questions are 1, 3, 4
- Wondering about the timeline for the survey and how/if we can use it to influence current development objectives?
- Current roadmap specifies overall major improvements; question of which functionalities you prefer
- No capacity to get new features based on this data into the scope for DSpace 7 alpha release
- Management of community expectations is a consideration
- First question—what types of DSpace repos do we have?
 - Carol to distribute [2014 DSpace Vision Survey](#) (note: this page also includes information on all previous community surveys) to this group
 - Some answers about type of repositories available from this survey
- Perhaps devising an ongoing line of communication/method for all future technical development where community can provide continuous updates /feedback—registry, other system, regular surveys—would be a useful task for this group?
- Discussion tabled for next meeting

Review use cases related to browse and search

- Important to have a clear goal for use case review
- Urgent that approved use cases be cleared for implementation
- Need consensus by the end of the month on the use cases listed here
 - 1—marked approved by outreach group
 - 2—comments: be mindful of permissions, this is seen as a basic behavioral requirement; many users are accustomed to filters on the side, not on top. Noted that this is solved later on in use cases; recently 2 institutions asked to have advanced search functionality made clearer from homepage—advanced search is too hard to get to; this use case does not cover visualization of search results—search snippets or not?? Different views on this; wherever you list items a single rendering style is helpful or different renderings on different pages?
 - Add a separate use case for single rendering, consistent—search and browse
 - Search results or listings—should express type of object and associated rights and type of document
 - Mixed case of metadata only records versus records that have a file
 - Examples: <https://bibliotecadigital.ipb.pt/simple-search?query=rcaap> <https://bibliotecadigital.ipb.pt/browse?type=author&value=Pais%2C+Clarisse>
- Because we ran out of time and this review is critical, the group will meet again next week Feb 22: 12:00 PM ET; UTC 17:00 to complete the review.

Action Items

- [Carol Minton Morris](#) reach out to Maureen regarding CNI presentation
- [Carol Minton Morris](#) draft community message regarding attendance at targeted meetings/conferences

