

2017-03-01, DSpace 7 Outreach Agenda

Date

01 Mar 2017

Attendees

- [Carol Minton Morris](#) (chair, DuraSpace)
- [Wouter Janssens](#) (Atmire)
 - [Bram Luyten](#) (Atmire) (may occasionally sit in)
- [Sarah Molloy](#) ([Queen Mary University of London](#))
- [Mariya Maistrovskaya](#) (University of Toronto)
- [Felicity Dykas](#) (University of Missouri)
- [Jose Carvalho](#) (University of Minho)
- [Nelson Torres](#) (University of Minho)
- Tom Hutchinson <thutchi1@swarthmore.edu>

Apologies

- [Pauline Ward](#) (University of Edinburgh)

Goals

- Convening efforts to reach out and deeply engage the DSpace community in the aspects of DSpace 7 development.
- **Next meeting Mar 15: 12:00 PM ET; UTC 17:00, on <https://www.uberconference.com/duraspace>**

Discussion items

Item	Who
Catch-up, Announcements	All
What are the requirements for creating 3-5 non-functional UI "sketches" to be used in discussing/presenting DSpace 7 development?	Carol
SWAG discussion	Carol
Review draft blog post: Message regarding attendance at targeted meetings/conferences	
Review use cases related to authentication and authorization Authentication: <ul style="list-style-type: none">• Integration - Integration with external authentication / authorisation system• Integrations - Authentication through Multiple Mechanisms Permissions & access rights: <ul style="list-style-type: none">• Admin UI - Access Rights on all levels of objects within the system• Admin UI - Permissions of a new user in an eperson group• Admin UI - Change permissions of all the bitstreams in a bundle• Admin UI - Configure hidden communities and collections• End User - Item editing by original submitters	Wouter Janssens (Atmire)
Other	

Notes

Catch-up, Announcements

- This is an opportunity to share news and information of interest to this or other community groups
- UI team progress—search and browse development progress has been slow which offers additional time to review use cases
- No deadline
- Team is building governance for development
- No visuals or mock-ups yet; focus on "plumbing"
- Development order remains unchanged

What are the requirements for creating 3-5 non-functional UI "sketches" to be used in discussing/presenting DSpace 7 development?

- Would like to establish a spec, what to instruct a designer, in order for them to develop 3-5 sketches-mock-ups-non-working visual designs of screens that would represent aspects of the new UI for use in upcoming presentations and marketing materials.
 - DSpace steering group has approved a small budget for this purpose
- OR presentation from 2016—working demo presented by Tim Donohue; can this be repurposed?
- Wouter will ask UI team for requirements
- Functionality and structure should be shown
- Clean, well-designed basic template—what would be installed by default
- Show how use cases are reflected in aspects of visual design
- Show broad functionality—search page, should be enticing
- New UI—some of the user base is afraid of losing features, mock-up of homepage could reassure users that features would be there
- Is there a way to use this process (roll out iterative sketches) to engage the community?
- We have heard from the community that they are hoping to see
- 1-2 mock-ups at a time with a feedback loop?
- Will someone from this group manage a complex communications-feedback-design loop process?
- Channels for feedback would be the same as those we use to get the word out—lists, social media
- We need a timeline for this project, Carol

SWAG/logo discussion

- Last meeting we talked about need for a new logo/DSpace brand before developing SWAG
 - group agreement on need for a new logo
- Several related aspects
 - web site
 - branding campaign
- image of DSpace would be renewed along with new UI
- <https://99designs.com> is a system for distributed development of logo designs—voting, feedback, iterative design
 - Carol to provide more information
- How will the review/feedback group be comprised?
- Final approval by the DSpace steering group

Review draft blog post: [Message regarding attendance at targeted meetings/conferences](#)

- Some of these conferences in table have name of presos, all—please update; establish a way to identify people at events
- "ask me about DSpace 7"—sticker or pin?
- Carol to develop options
- Blog post ok to publish

Review use cases related to authentication and authorization

CALL to action: feedback and comments wanted on browse and search edited use cases—add comments anytime

- *Integration - Integration with external authentication / authorisation system*
 - single sign-on service integration, how does the user start their sign-on story? clicks login button and should get options;
 - use of parameters regarding the LDAP or shibboleth authentication that could include "role of person" or ORCID —use of specific parameters, this is a relevant system admin use case
 - more flexibility in the fields we want to see in describing the "ePerson"
 - Add another use case—if we come up with UC that are not currently defined and are not in scope, we can revisit later

Integrations - Authentication through Multiple Mechanisms

- No comments
- Comment on process of authentication; how it should be managed in the future—authentication presentation for end users is important—difficult to choose among techie-kind of options for many users, should be more user friendly, non-tech

Action Items

- [Mariya Maistrovskaya](#) to begin draft of update community expectation management article focused on search and browse functionalities (2-3 weeks)
- [Carol Minton Morris](#) add timelines for various outreach initiatives to wiki
- [Wouter Janssens \(Atmire\)](#) feedback from UI group regarding requirements for non-functional UI "sketches" to be used in discussing/presenting DSpace 7 development
- [Carol Minton Morris](#) provide more information/logo redesign process strawman for discussion
- [Carol Minton Morris](#) simple design options for "Ask me about DSpace 7" stickers or pins
- [Carol Minton Morris](#) publish blog post from group
- **ALL, very important, continue to work on/comment on use cases**